

Made in collaboration with Wine Lister's pricing and popularity data partner, Wine-Searcher, Part II of our 2023 Bordeaux Study explores the top-quality wines and appellations in 2022 and assesses the biggest improvers since the 2021 and 2020 releases. We also consider long-term price performance, search rank changes, and presence at auction of top Bordeaux wines, and examine the performance of the region's key appellations across various metrics, including average monthly searches.

Read more: www.wine-lister.com/analysis

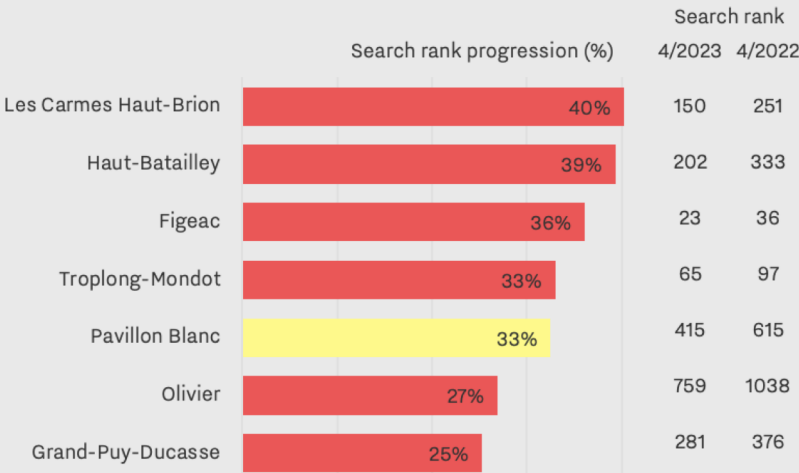
Top 10 Quality scores in 2022



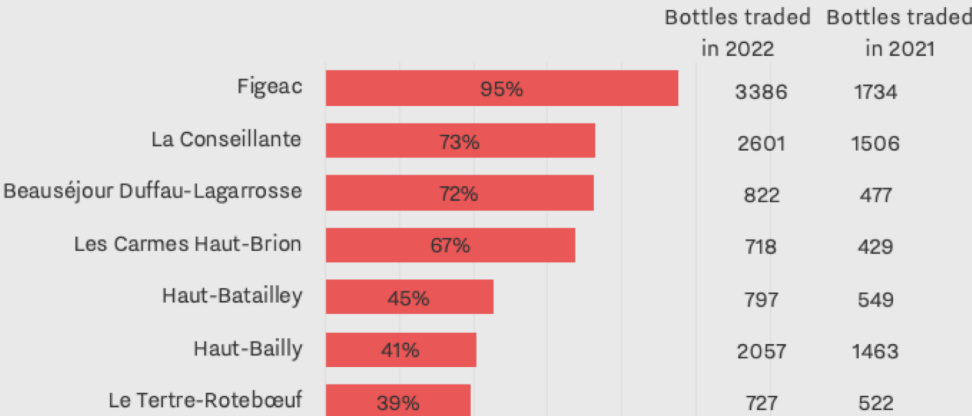
Wine Lister's Quality score is an aggregation of scores from our Bordeaux partner critics (Antonio Galloni and Neal Martin for Vinous.com, Bettane+Desseauve, JancisRobinson.com, and Ella Lister for Le Figaro), plus a small weighting for their average drinking window. Bordeaux's 2022 vintage has the highest overall Quality score ever recorded - the average score for the top 40 wines in 2022 is 985, compared with 962 in 2021 and 978 in 2020. Cheval Blanc takes first place, followed by Léoville Las Cases, while Mouton has moved up the rankings the most, gaining 25 ranks since 2021. Meanwhile, looking at the Quality scores for Bordeaux's leading appellations, Saint-Julien has seen the biggest increase compared to 2021, with an average score of 959 (up from 897). Pomerol is the appellation with the highest Quality score for the third year running, but only by one point, with Pauillac on its heels.

Examining the wines that have seen the greatest percentage increase in Wine-Searcher search rank between April 2022 and April 2023, Les Carmes Haut-Brion features in first place, followed by Haut-Batailley and Figeac. Elsewhere, a look at the average search count by appellation between January and April 2023 reveals that Pauillac is the most-searched appellation (25% of all Bordeaux searches), while searches for Pessac-Léognan, Margaux, and Saint-Émilion have increased. The US interest for Bordeaux wines grew the most, with total searches up by 7.2%.

Top seven search rank movers



Top seven auction volume performers



Using data provided by Wine Market Journal on sales by the world's leading auction houses between 2021 and 2022, analysis reveals that Figeac almost doubled its auction volumes during this period, followed by La Conseillante and Beauséjour Duffau-Lagarosse in second and close third.